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| FORM PTO-1449 <u>INFORMATION DISCLOSURE STATEMENT</u> | ATTY. DOCKET NO. 23651.0536 (MQL) | APPLICATION NO. 09/592,086 |
| | APPLICANT Richard Marc LIBMAN | |
| | FILING DATE June 12, 2000 | GROUP 2162 |

| U.S. PATENT DOCUMENTS | | | | | | | |
|--|-----|-----------------|---------|---------------|-------|-----------|-------------|
| EXAMINER INITIAL | | DOCUMENT NUMBER | DATE | NAME | CLASS | SUB-CLASS | FILING DATE |
| R.A. R.A. R.A. R.A. R.A. R.A. R.A. R.A. R.A. R.A. | AA1 | 4,831,526 | 05/1989 | Luchs et al. | | | |
| | AB1 | 5,124,911 | 06/1992 | Sack | | | |
| | AC1 | 5,220,501 | 06/1993 | Lawlor et al. | | | |
| | AD1 | 5,502,636 | 03/1996 | Clarke | | | |
| | AE1 | 5,504,675 | 04/1996 | Cragun et al. | | | |
| | AF1 | 5,523,942 | 06/1996 | Tyler et al. | | | |
| | AG1 | 5,537,314 | 07/1996 | Kanter | | | |
| | AH1 | 5,592,375 | 01/1997 | Salmon et al. | | | |
| | AI1 | 5,640,835 | 06/1997 | Muscoplat | | | |
| | AJ1 | 5,644,727 | 07/1997 | Atkins | | | |

| FOREIGN PATENT DOCUMENTS | | | | | | | |
|------------------------------|-----|-----------------|---------|---------|-------|-----------|-------------|
| EXAMINER INITIAL | | DOCUMENT NUMBER | DATE | COUNTRY | CLASS | SUB-CLASS | TRANSLATION |
| R.A. R.A. R.A. R.A. | AK1 | 2,282,873 | 03/2001 | CA | G06F | 17/60 | N/A |
| | AL1 | 1 071 030 A1 | 01/2001 | EP | G06F | 17/60 | N/A |
| | AM1 | WO 97/15023 A2 | 04/1997 | PCT | G06K | --- | N/A |
| | AN1 | WO 97/34246 A1 | 09/1997 | PCT | G06F | 17/60 | N/A |

| OTHER (Including Author, Title, Date, Pertinent Pages, etc.) | | | |
|--|----|---|---|
| R.A. | AO | 1 | AGENA for Windows: Marketing and Sales Campaigns, Software Brochure, AGENA Corporation, 4 pages (November 1995). |
| R.A. | AP | 1 | The Agency Manager: Putting Everything On The Desktop with Applied Systems, Software Brochure, Applied Systems, Los Angeles, California, 12 pages (1994). |
| R.A. | AQ | 1 | SelectQuote Insurances Services Letter and Quote, SelectQuote Insurance Services of San Francisco, California, 8 pages (June 12, 1995). |
| R.A. | AR | 1 | Sommers/Moreland & Associates, Inc. Letter and Quote, Sommers/Moreland & Associates, Inc., Atlanta, Georgia, 11 pages (July 8, 1995). |

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| EXAMINER INITIAL | | DOCUMENT NUMBER | DATE | NAME | CLASS | SUB-CLASS | FILING DATE |
| RA | AA2 | 5,655,085 | 08/1997 | Ryan et al. | | | |
| | AB2 | 5,671,282 | 09/1997 | Wolff et al. | | | |
| | AC2 | 5,673,402 | 09/1997 | Ryan et al. | | | |
| | AD2 | 5,710,889 | 01/1998 | Clark et al. | | | |
| | AE2 | 5,721,831 | 02/1998 | Waits et al. | | | |
| | AF2 | 5,819,241 | 10/1998 | Reiter | | | |
| | AG2 | 5,963,968 | 02/1998 | Warmus et al. | | | |
| | AH2 | 09/354,802 | | Libman | | | 07/16/1999 |
| AI2 | | | | | | | |
| AJ2 | | | | | | | |

| FOREIGN PATENT DOCUMENTS | | | | | | | |
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| EXAMINER INITIAL | | DOCUMENT NUMBER | DATE | COUNTRY | CLASS | SUB-CLASS | TRANSLATION |
| RA | AK2 | WO 99/22328 A1 | 05/1999 | PCT | G06F | 17/60 | N/A |
| | AL2 | | | | | | Yes No |
| | AM2 | | | | | | Yes No |
| | AN2 | | | | | | Yes No |

| OTHER (Including Author, Title, Date, Pertinent Pages, etc.) | | | |
|--|----|---|---|
| RA | AO | 2 | Wells Fargo Insurance Services Letter and Sales Literature, Wells Fargo Services, Brisbane, California, 4 pages (date unknown). |
| RA | AP | 2 | Consumer's Choice Financial Services Company Quote, 1 page (November 28, 1995). |
| RA | AQ | 2 | USAA Credit Card Statement Attachment, 2 pages (1997). |
| RA | AR | 2 | AT&T Account Statement, 4 pages (January 1997). |

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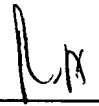
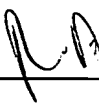
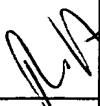

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| EXAMINER INITIAL | | DOCUMENT NUMBER | DATE | NAME | CLASS | SUB-CLASS | FILING DATE |
| | AA3 | | | | | | |
| | AB3 | | | | | | |
| | AC3 | | | | | | |
| | AD3 | | | | | | |
| | AE3 | | | | | | |
| | AF3 | | | | | | |
| | AG3 | | | | | | |
| | AH3 | | | | | | |
| | AI3 | | | | | | |
| | AJ3 | | | | | | |

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| EXAMINER INITIAL | | DOCUMENT NUMBER | DATE | COUNTRY | CLASS | SUB-CLASS | TRANSLATION |
| | AK3 | | | | | | Yes No |
| | AL3 | | | | | | Yes No |
| | AM3 | | | | | | Yes No |
| | AN3 | | | | | | Yes No |

| OTHER (Including Author, Title, Date, Pertinent Pages, etc.) | | | |
|---|----|---|---|
|  | AO | 3 | David T. Phillips and Co. Insurance Solicitation, 6 pages (November 17, 1995). |
|  | AP | 3 | Equiguard Insurance Services, Inc. Solicitation, 6 pages (November 1995). |
|  | AQ | 3 | CUNA Life Insurance Solicitation, 9 pages (date unknown). |
|  | AR | 3 | American Savings Bank Solicitation, 5 pages (date appears to be before February 3, 1995). |

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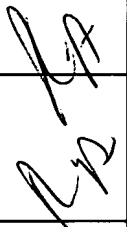

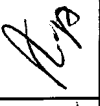

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| EXAMINER INITIAL | | DOCUMENT NUMBER | DATE | NAME | CLASS | SUB-CLASS | FILING DATE |
| | AA4 | | | | | | |
| | AB4 | | | | | | |
| | AC4 | | | | | | |
| | AD4 | | | | | | |
| | AE4 | | | | | | |
| | AF4 | | | | | | |
| | AG4 | | | | | | |
| | AH4 | | | | | | |
| | AI4 | | | | | | |
| | AJ4 | | | | | | |

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| EXAMINER INITIAL | | DOCUMENT NUMBER | DATE | COUNTRY | CLASS | SUB-CLASS | TRANSLATION |
| | AK4 | | | | | | Yes No |
| | AL4 | | | | | | Yes No |
| | AM4 | | | | | | Yes No |
| | AN4 | | | | | | Yes No |

| OTHER (Including Author, Title, Date, Pertinent Pages, etc.) | | | |
|---|----|----------|---|
|  | AO | <u>4</u> | IQ Insurance Quote Services, Inc. Solicitation, 5 pages (July 12, 1995). |
|  | AP | <u>4</u> | TermQuote Life Insurance Solicitation, 3 pages (date unknown). |
|  | AQ | <u>4</u> | American Airlines AAdvantage Program Statement, 2 pages (December 8, 1995). |
|  | AR | <u>4</u> | Globe Life and Accident Insurance Co. Solicitation, 3 pages (date unknown). |

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INFORMATION DISCLOSURE STATEMENTATTY. DOCKET NO.
23651.0536 (MQL)APPLICATION NO.
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| EXAMINER INITIAL | | DOCUMENT NUMBER | DATE | NAME | CLASS | SUB- CLASS | FILING DATE |
|---------------------|-----|--------------------|------|------|-------|---------------|-------------|
| | AA5 | | | | | | |
| | AB5 | | | | | | |
| | AC5 | | | | | | |
| | AD5 | | | | | | |
| | AE5 | | | | | | |
| | AF5 | | | | | | |
| | AG5 | | | | | | |
| | AH5 | | | | | | |
| | AI5 | | | | | | |
| | AJ5 | | | | | | |

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|---------------------|-----|-----------------|------|---------|-------|---------------|-------------|
| | AK5 | | | | | | Yes No |
| | AL5 | | | | | | Yes No |
| | AM5 | | | | | | Yes No |
| | AN5 | | | | | | Yes No |

OTHER (Including Author, Title, Date, Pertinent Pages, etc.)

| | | | |
|--|----|----------|--|
| | AO | <u>5</u> | Jackson National Life Insurance Co. Solicitation, 6 pages (July 1995). |
| | AP | <u>5</u> | Teachers Insurance and Annuity Association Solicitation, 4 pages (November 1994). |
| | AQ | <u>5</u> | Foley, John, "Market of One: Ready, Aim, Sell!," <i>Information Week</i> , pp. 34-36, 40, 42 and 44 (February 17, 1997). |
| | AR | <u>5</u> | <i>Electronic Image Management - EIM</i> , Brochure from Applied Systems, 6 pages (January 1996). |

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|---------------------|-----|--------------------|------|------|-------|---------------|-------------|
| | AA6 | | | | | | |
| | AB6 | | | | | | |
| | AC6 | | | | | | |
| | AD6 | | | | | | |
| | AE6 | | | | | | |
| | AF6 | | | | | | |
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|---------------------|-----|-----------------|------|---------|-------|---------------|-------------|
| | AK6 | | | | | | Yes No |
| | AL6 | | | | | | Yes No |
| | AM6 | | | | | | Yes No |
| | AN6 | | | | | | Yes No |

OTHER (Including Author, Title, Date, Pertinent Pages, etc.)

| | | | |
|--|----|---|---|
| | AO | 6 | Premiumatic Plan Life Insurance Solicitation, United Services Life Insurance Company, 4 pages (date unknown). |
| | AP | 6 | SelectQuote Insurances Services Letter and Attachments, SelectQuote Insurance Services of San Francisco, California, 4 pages (July 5, 1995). |
| | AQ | 6 | SelectQuote Insurances Services Letter and Insurance Application, SelectQuote Insurance Services of San Francisco, California, 7 pages (June 27, 1995). |
| | AR | 6 | SelectQuote Insurances Services Letter and Quote, SelectQuote Insurance Services of San Francisco, California, 6 pages (June 12, 1995). |

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|---------------------|-----|--------------------|------|------|-------|---------------|-------------|
| | AA7 | | | | | | |
| | AB7 | | | | | | |
| | AC7 | | | | | | |
| | AD7 | | | | | | |
| | AE7 | | | | | | |
| | AF7 | | | | | | |
| | AG7 | | | | | | |
| | AH7 | | | | | | |
| | AI7 | | | | | | |
| | AJ7 | | | | | | |

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|---------------------|-----|-----------------|------|---------|-------|---------------|-------------|
| | AK7 | | | | | | Yes No |
| | AL7 | | | | | | Yes No |
| | AM7 | | | | | | Yes No |
| | AN7 | | | | | | Yes No |

OTHER (Including Author, Title, Date, Pertinent Pages, etc.)

| | | | |
|---|----|---|---|
|  | AO | 1 | USLife All American Life Insurance Company Account Statement, 1 page (appears to be before January 15, 1997). |
|  | AP | 1 | KeyMoney Access Account Statement, 2 pages (January 27, 1997). |
|  | AQ | 1 | Wells Fargo Proven Credit Visa Gold Account Statement, 4 pages (January 8, 1997). |
| | AR | 1 | |

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2162SUPPLEMENTAL INFORMATION DISCLOSURE STATEMENT

U.S. PATENT DOCUMENTS

| EXAMINER INITIAL | | DOCUMENT NUMBER | DATE | NAME | CLASS | SUB- CLASS | FILING DATE |
|---------------------|-----|--------------------|---------|--------|-------|---------------|-------------|
| | AA | | | | | | |
| | AB | | | | | | |
| | AC | | | | | | |
| | AD | | | | | | |
| | AE | | | | | | |
| | AF | | | | | | |
| | AG | | | | | | |
| | AH | | | | | | |
| | AI2 | 5,852,811 | 12/1998 | Atkins | | | |
| | AJ2 | 6,141,666 | 10/2000 | Tobin | | | |

FOREIGN PATENT DOCUMENTS

| EXAMINER INITIAL | | DOCUMENT NUMBER | DATE | COUNTRY | CLASS | SUB- CLASS | TRANSLATION |
|---------------------|----|-----------------|------|---------|-------|---------------|-------------|
| | AK | | | | | | Yes No |
| | AL | | | | | | Yes No |
| | AM | | | | | | Yes No |
| | AN | | | | | | Yes No |

OTHER (Including Author, Title, Date, Pertinent Pages, etc.)

| | | | | |
|--|----|---|--|---|
| | AO | | | |
| | AP | | | |
| | AQ | | | |
| | AR | 2 | | Dottie Enrico, Dollars and Dialers: Phone company's plan to sell names stirs controversy, Newsday v50 n279 s1, p. 3, Nov. 1990. |

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